

Dinesh Mody Securities Pvt. Ltd.

Sheth Govindrao Smriti,
83 B & C, Dr. A.B. Road
Worli, Mumbai - 400 018

November 26, 2012

National Stock Exchange of India Ltd.

Exchange Plaza, 5th floor,
Plot no.C/1, 'G' Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Stock Symbol: JBCHEPHARM

Dear Sir,

Sub: Disclosure under Regulation 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992

This is to inform you that the company, being one of the members of the promoter group of J.B.Chemicals & Pharmaceuticals Limited ("Target Company") has, on November 23, 2012, acquired 11,54,916 equity shares of Rs. 2 each in the Target Company representing 1.36% of the paid up equity share capital of the Target Company. Prior to this acquisition, the company held 59,00,410 equity shares in the Target company, which has now increased after the above referred acquisition, to 70,55,326 equity shares representing 8.33% of the paid up equity share capital the Target Company. The details of the said acquisition are set out in an enclosed Form D-prescribed under the captioned Regulation.

We request you to take this disclosure on record and acknowledge the receipt.

Thanking You,

Yours Faithfully

For Dinesh Mody Securities Pvt. Ltd.


D.B. Mody
Director
CC:

J.B. Chemicals & Pharmaceuticals Limited
Neelam Centre, 4th Floor, "B" Wing,
Hind Cycle Road, Worli, Mumbai 400 018.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13 (4), 13 (4A) and 13(6)]

Details of change in shareholding or voting rights held by ~~Director or Officer and his dependents or~~ Promoter or Person who is part of Promoter Group of a listed company

Name, PAN & address of Promoter/ Person who is part of Promoter Group/ Director/ Officer	No. & % of shares/voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public rights/ preferential offer etc)/sale	No. & % of shares/ voting rights post-acquisition /sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Dinesh Mody Securities Pvt. Ltd. PAN No.: AAACJ0896Q Sheth Govindrao Smriti, 83 B&C, Dr. Annie Besant Road, Worli, Mumbai - 400 018.	5900410 (6.97%)	Not Applicable	26/11/2012	Off market transaction	7055326 (8.33%)	Not Applicable	Not Applicable	1154916	3246466	--	--


Signature